

1 WEIL, GOTSHAL & MANGES LLP
2 Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
3 Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
4 Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
5 New York, NY 10153-0119
Tel: 212 310 8000
6 Fax: 212 310 8007

7
8 KELLER & BENVENUTTI LLP
9 Tobias S. Keller (#151445)
(tkeller@kellerbenvenutti.com)
Jane Kim (#298192)
(jkim@kellerbenvenutti.com)
10 650 California Street, Suite 1900
San Francisco, CA 94108
11 Tel: 415 496 6723
Fax: 650 636 9251

12 *Proposed Attorneys for Debtors*
13 and *Debtors in Possession*

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15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18
19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC**
23 **COMPANY,**

24 **Debtors.**

25 Affects PG&E Corporation
26 Affects Pacific Gas and Electric Company
 Affects both Debtors

27 * *All papers shall be filed in the Lead Case,*
No. 19-30088 (DM).

28 Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

NOTICE OF MOTIONS TO BE HEARD
AT MARCH 27, 2019 OMNIBUS
HEARING

Date: March 27, 2019

Time: 9:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: March 20, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11
Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
4 Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **March 27, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
Gate Avenue, San Francisco, California 94102.

7 **PLEASE TAKE FURTHER NOTICE** that, in addition to matters previously scheduled for
8 the Omnibus Hearing, the Bankruptcy Court will hear the four motions filed by the Debtors on
9 March 6, 2019, and listed below (the “**Motions**”).

10 **MOTIONS TO BE CONSIDERED AT THE OMNIBUS HEARING**

11 1. **Butte County Prepetition Settlement Agreement Motion.** Motion of Debtors
Pursuant to 11 U.S.C. §§ 363(b) and 105(a) for Authority to Continue Performance under Prepetition
Settlement Agreement with Butte County District Attorney’s Office to Fund Enhanced Fire
Prevention and Communications Program [Dkt No. 770].

12 2. **Supplemental Prepetition Taxes Motion.** Supplemental Motion of Debtors
Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) and Fed. R. Bankr. P. 6004 Authorizing
Debtors to Pay Prepetition Taxes and Assessments and Granting Related Relief [Dkt No. 761].

13 3. **Hedging Programs Motion.** Motion Pursuant to 11 U.S.C. §§ 105, 363, and 364 and
Fed. R. Bankr. P. 6004 Authorizing Debtors to (A) Continue Hedging Programs, (B) Enter Into
Postpetition Hedging Transactions, and (C) Pledge Collateral and Honor Obligations Thereunder
[Dkt No. 780].

14 4. **STIP Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c)
for Entry of an Order Approving (I) Short-Term Incentive Plan and (II) Granting Related Relief [Dkt
No. 782].

15 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motions
must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
16 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on
March 20, 2019**. Any oppositions or responses must be filed and served pursuant to the *Order
Implementing Certain Notice and Case Management Procedures* (“**Case Management Order**”)
17 [Dkt No. 759] entered on March 6, 2019. Any oppositions or responses must be served on all
18 “Standard Parties” as defined in paragraph 5 of the Case Management Order. **Any relief requested
in the Motions may be granted without a hearing if no opposition is timely filed and served in
accordance with the Case Management Order.** In deciding the Motions, the Court may consider
19 any other document filed in these Chapter 11 Cases and related Adversary Proceedings.

PLEASE TAKE FURTHER NOTICE that copies of each pleading identified herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: March 6, 2019

WEIL, GOTSHAL & MANGES LLP

KELLER & BENVENUTTI LLP

/s/ Tobias S. Keller

Proposed Attorneys for Debtors and Debtors in Possession